

Road Safety Authority

An Amárach Briefing on behalf of:



Údarás Um Shábháilteacht Ar Bhóithre Road Safety Authority

December 2018/SR/S17-2014

Strictly private & confidential

Table of Contents



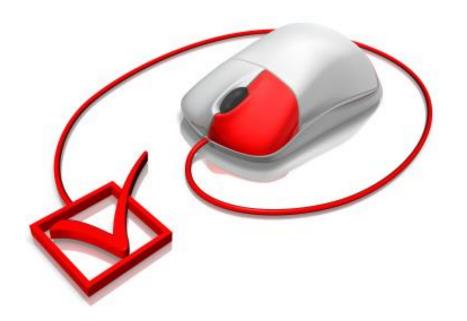
- A. Profile of Sample
- B. Methodology

MAIN FINDINGS:



Research Methodology





- A number of questions were placed on the Amárach Research November omnibus. The omnibus survey is a syndicated survey whereby clients can include questions within the survey.
- A total sample of 1,000 was achieved with quotas set on gender, age, social class and region to achieve a sample aligned with national population. Due to the high proliferation of the internet among the Irish population, the Amárach Research omnibus is completed fully online.
- For this research, anyone who is employed in or has a family member employed in any of the following sectors was excluded from the research.
 - An Garda Siochana
 - The Road Safety Authority
 - Emergency services
- The final sample for this research was 892
- Interviewing fieldwork dates were 12th -19th of November.

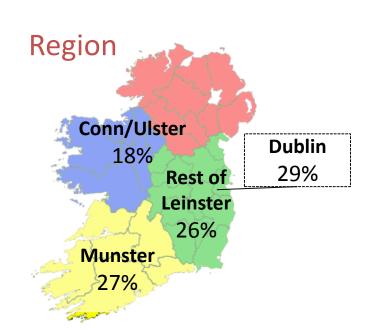
research

National Sample Profile

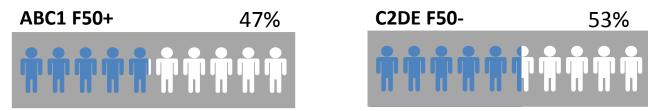
(Base: All respondents – 1,000)

Gender





Social Class



Road Safety Authority

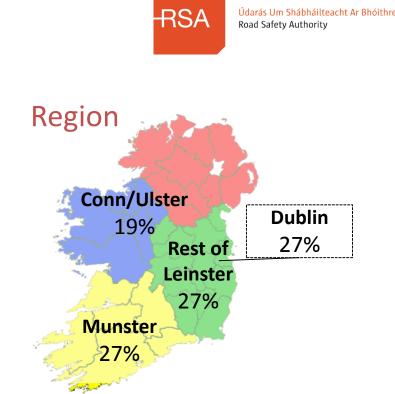
 \otimes

Project Sample Profile

(BASE : All eligible respondents aged 18+ years – 892)

Gender





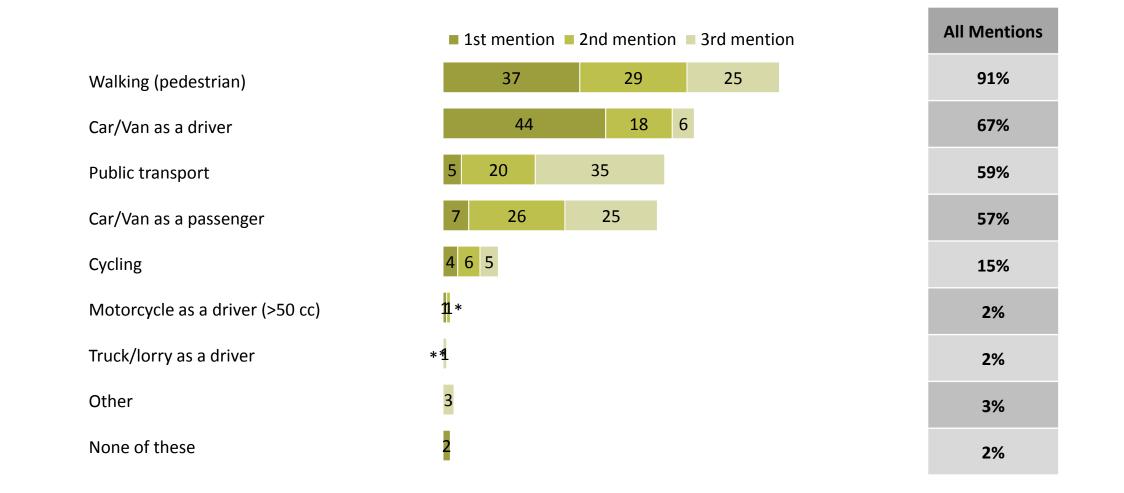
Social Class

ABC1 F50+	46%	C2DE F50-	54%
*** ***		* * * * * *	, , , , , , , , , ,

Walking is the most commonly used form of transport overall...

Road Safety Authority

(BASE : All eligible respondents aged 18+ years - 892)



Q2 In the past year, which three of these modes of transport have you used most often?

...while driving a car or van is the first most frequently used mode of transport

Údarás Um Shábháilteacht Ar Bhóithr Road Safety Authority

(BASE : All eligible respondents aged 18+ years – 892)

		Ger	nder			A	ge				Reg	jion			cial ass
1 st Mention	Total	Male	Female	18-24	25-34	35-44	45-54	55-64	65+	DUB LIN	ROL	MUNSTER	CONN/ULST	ABC1	C2DE
Car/Van as a driver	44%	48%	40%	20%	33%	42%	51%	50%	57%	34%	50%	46%	47%	46%	42%
Walking (pedestrian)	37%	33%	41%	46%	45%	38%	36%	38%	23%	40%	38%	37%	33%	37%	37%
Car/Van as a passenger	7%	4%	10%	17%	8%	5%	5%	7%	7%	6%	5%	9%	10%	6%	9%
Public transport	5%	6%	4%	9%	5%	6%	2%	2%	9%	12%	3%	2%	2%	6%	4%
Cycling	4%	5%	3%	9%	4%	5%	4%	2%	1%	7%	1%	4%	5%	3%	5%
Motorcycle as a driver (>50 cc)	1%	1%	*	0	2%	1%	0	0	2%	1%	*	1%	2%	1%	1%
Truck/lorry as a driver	*	*	0	0	0	0	0	1%	0	0	0	1%	0	0	*

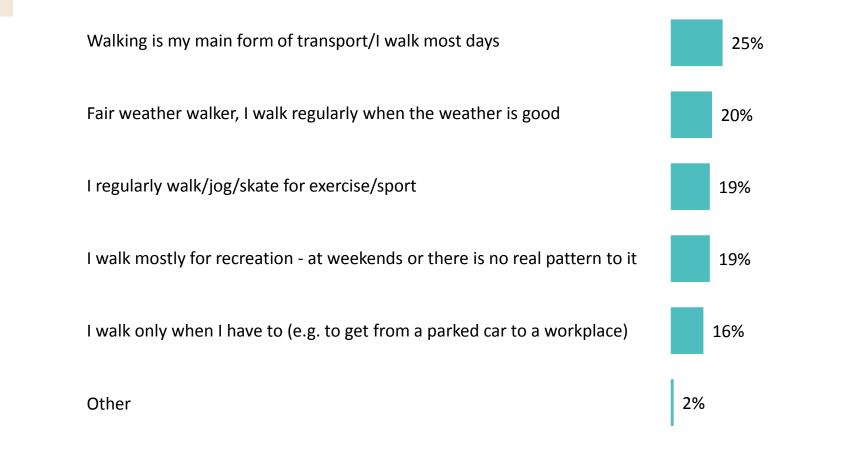
Q2 In the past year, which three of these modes of transport have you used most often?

One quarter walk most days...

(BASE : All eligible respondents aged 18+ years - 892)

-RSA Údarás Um Shábháilteacht Ar Bhóithre Road Safety Authority

Prompted



amárach research

Q3 Which of these statements below best reflects your walking behaviour?

...with this rising to 4 in 10 among the under 25s.



(BASE : All eligible respondents aged 18+ years – 892)

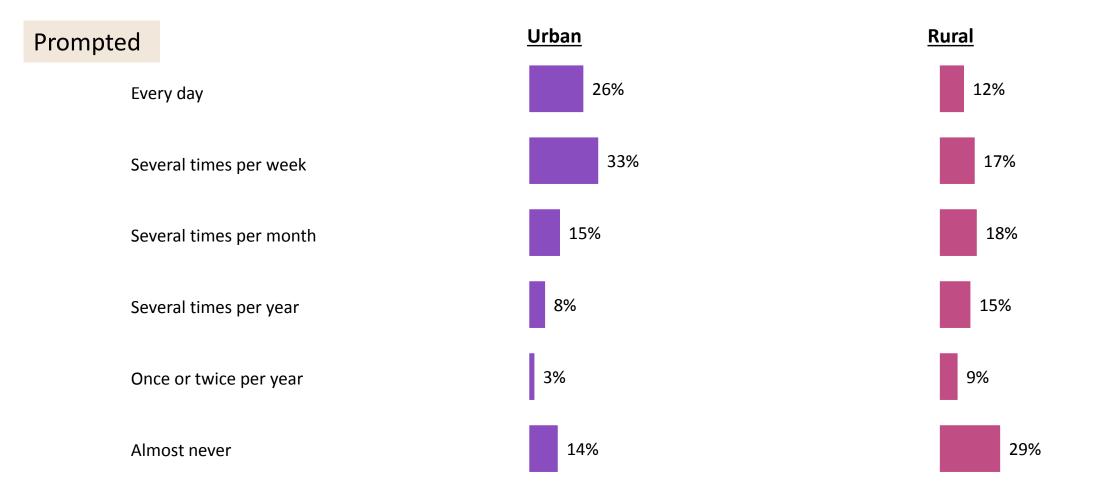
		Ger	nder			Ą	ge				Reg	jion		So Cla	cial ass
	Total	Male	Female	18-24	25-34	35-44	45-54	55-64	65+	DUBLIN	ROL	MUNSTER	CONN/ULST	ABC1	C2DE
Walking is my main form of transport/I walk most days	25%	24%	26%	41%	29%	27%	22%	21%	16%	25%	28%	25%	21%	24%	25%
Fair weather walker, I walk regularly when the weather is good	20%	19%	20%	22%	16%	20%	21%	22%	18%	22%	18%	19%	20%	20%	19%
I regularly walk/jog/skate for exercise/sport	19%	22%	17%	11%	21%	13%	18%	24%	26%	20%	19%	19%	18%	21%	17%
I walk mostly for recreation - at weekends or there is no real pattern to it	19%	18%	19%	12%	16%	21%	19%	23%	18%	18%	17%	20%	20%	18%	19%
I walk only when I have to (e.g. to get from a parked car to a workplace)	16%	15%	17%	13%	19%	17%	19%	8%	17%	14%	15%	16%	20%	15%	16%

Q3 Which of these statements below best reflects your walking behaviour?

Urban walking occurs more frequently than rural walking...

Road Safety Authority

(BASE : All eligible respondents aged 18+ years - 892)



amárach research

Q6a How often do you do walk in urban, built-up areas (speed limit 30-60 km/h)? Q6b How often do you do walk in rural areas (speed limit 80 km/h and above)?

...with the over 65s least likely to walk in rural areas.



(BASE : All eligible respondents aged 18+ years - 892)

		Ger	ender Age				Reg	jion		Social Class					
<u>URBAN</u>	Total	Male	Female	18-24	25-34	35-44	45-54	55-64	65+	DUBLIN	ROL	MUNSTER	CONN/ULST	ABC1	C2DE
Every day	26%	26%	26%	35%	25%	28%	23%	25%	25%	36%	26%	23%	17%	27%	26%
Several times per week	33%	37%	30%	40%	39%	32%	31%	33%	29%	38%	35%	31%	28%	35%	32%
Several times per month	15%	14%	16%	11%	16%	21%	17%	11%	12%	17%	14%	16%	13%	15%	15%
Several times per year	8%	7%	8%	5%	6%	6%	8%	8%	12%	4%	8%	9%	9%	8%	7%
Once or twice per year	3%	3%	4%	2%	4%	3%	5%	3%	3%	2%	5%	2%	5%	3%	4%
Almost never	14%	13%	16%	7%	9%	11%	17%	20%	20%	3%	13%	18%	28%	12%	16%
RURAL															
Every day	12%	10%	13%	6%	8%	13%	12%	17%	13%	5%	16%	14%	12%	10%	14%
Several times per week	17%	17%	17%	21%	18%	15%	15%	18%	16%	8%	20%	18%	22%	20%	14%
Several times per month	18%	15%	20%	27%	17%	16%	20%	16%	13%	16%	14%	22%	19%	19%	17%
Several times per year	15%	15%	14%	16%	21%	14%	16%	9%	13%	18%	10%	17%	14%	15%	15%
Once or twice per year	9%	10%	9%	11%	9%	9%	11%	8%	9%	15%	7%	6%	9%	8%	10%
Almost never	29%	33%	27%	19%	26%	33%	27%	32%	36%	37%	32%	23%	24%	29%	30%

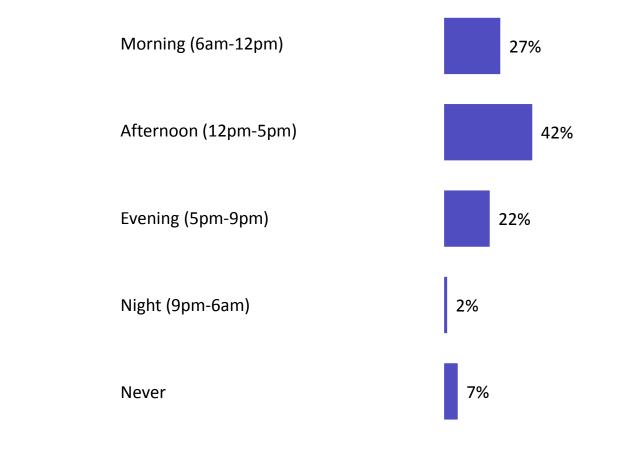
Q6a How often do you do walk in urban, built-up areas (speed limit 30-60 km/h)? Q6b How often do you do walk in rural areas (speed limit 80 km/h and above)?

During the autumn and winter months over one quarter are out walking most often in the morning and one fifth in the evening.



(BASE : All eligible respondents aged 18+ years - 892)

Prompted



amárach research

Q4 During the autumn and winter months (September - February) when are you most often out walking?

Early walks are most common among those aged 55-64.



(BASE : All eligible respondents aged 18+ years - 892)

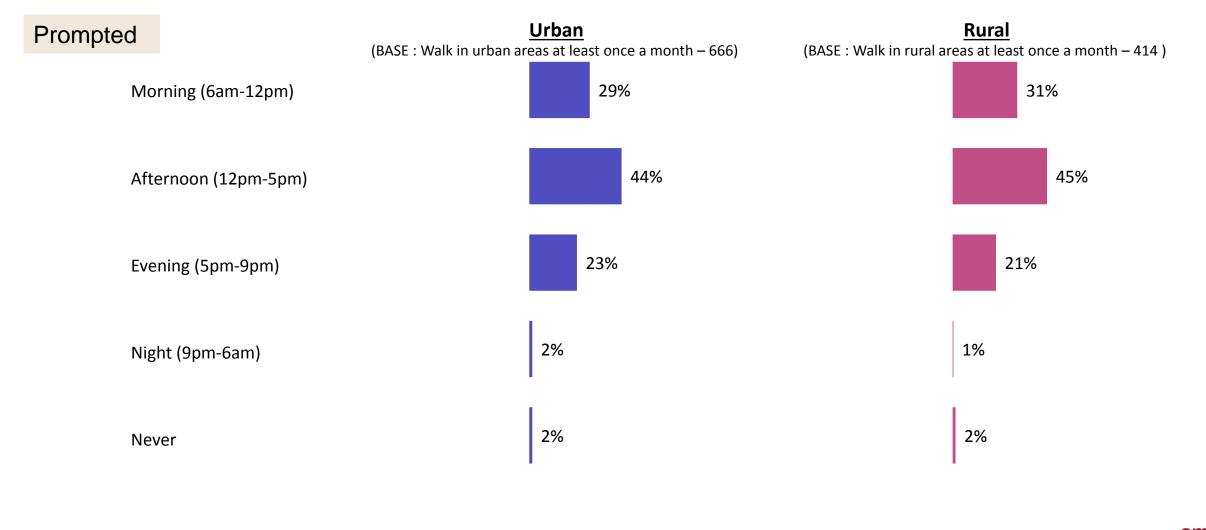
		Ger	nder			Ą	ge				Reg	jion			cial ass
	Total	Male	Female	18-24	25-34	35-44	45-54	55-64	65+	DUBLIN	ROL	MUNSTER	CONN/ULST	ABC1	C2DE
Morning (6am-12pm)	27%	24%	29%	21%	21%	27%	29%	35%	26%	22%	31%	29%	25%	28%	26%
Afternoon (12pm-5pm)	42%	41%	43%	53%	47%	43%	32%	35%	48%	45%	40%	41%	41%	40%	44%
Evening (5pm-9pm)	22%	26%	19%	24%	26%	20%	29%	22%	12%	28%	19%	22%	19%	25%	20%
Night (9pm-6am)	2%	3%	1%	2%	1%	5%	2%	0	2%	3%	2%	2%	1%	2%	2%
Never	7%	6%	7%	0	5%	6%	8%	8%	11%	2%	8%	7%	13%	5%	8%



Q4 During the autumn and winter months (September - February) when are you most often out walking?

There is little variation between urban and rural walkers in the time of their winter walks.





research

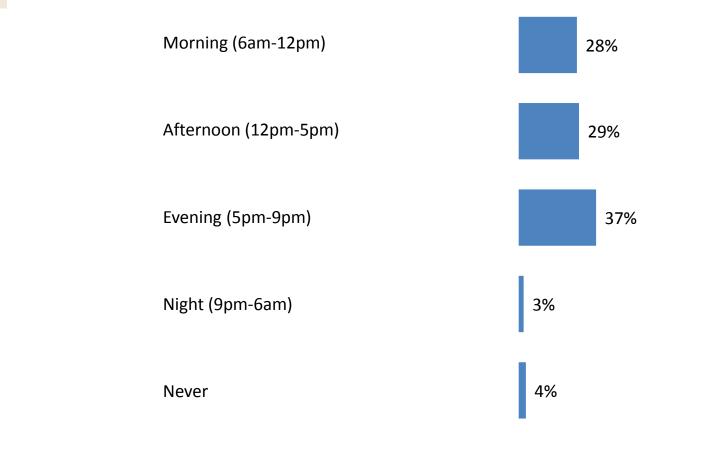
Q4 During the autumn and winter months (September - February) when are you most often out walking?

Evening walks are more common in spring and summer...



(BASE : All eligible respondents aged 18+ years - 892)

Prompted



amárach research

Q5 During the spring and summer months (March - August) when are you most often out walking?

...particularly among 25 – 34 year olds...



(BASE : All eligible respondents aged 18+ years – 892)

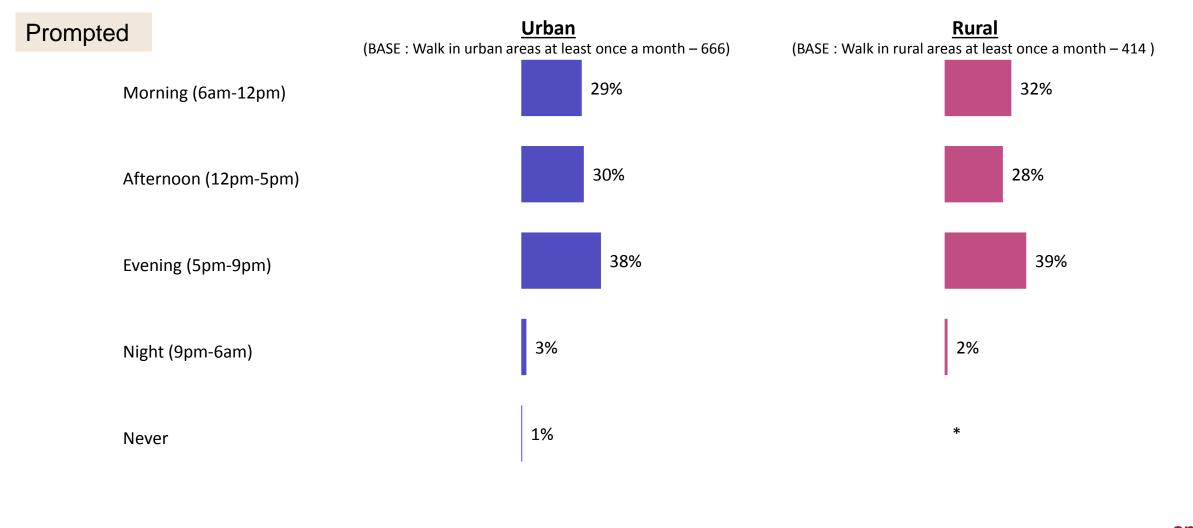
		Ger	nder			Ą	ge				Reg	jion		Soc Cla	cial Iss
	Total	Male	Female	18-24	25-34	35-44	45-54	55-64	65+	DUBLIN	ROL	MUNSTER	CONN/ULST	ABC1	C2DE
Morning (6am-12pm)	28%	27%	28%	23%	15%	26%	32%	34%	34%	26%	31%	29%	24%	27%	29%
Afternoon (12pm-5pm)	29%	28%	30%	43%	33%	25%	25%	23%	35%	28%	28%	29%	33%	26%	31%
Evening (5pm-9pm)	37%	39%	35%	33%	46%	41%	37%	40%	20%	42%	33%	37%	35%	43%	31%
Night (9pm-6am)	3%	2%	3%	1%	2%	5%	2%	2%	3%	3%	3%	2%	2%	1%	4%
Never	4%	4%	3%	-	4%	3%	4%	2%	8%	1%	5%	3%	6%	2%	5%



Q5 During the spring and summer months (March - August) when are you most often out walking?

...with both urban and rural walkers favouring this time of the day.





Q5 During the spring and summer months (March - August) when are you most often out walking?

37% of urban walkers always or often wear high visibility gear at night... (BASE : All who walk in urban areas – 765)

Cross the road at pedestrian crossings

Wear/hold any form of high-visibility gear (e.g. a vest, or torch) when walking at night

Cross the road on the red pedestrian light

Walk home after drinking at least one alcoholic drink

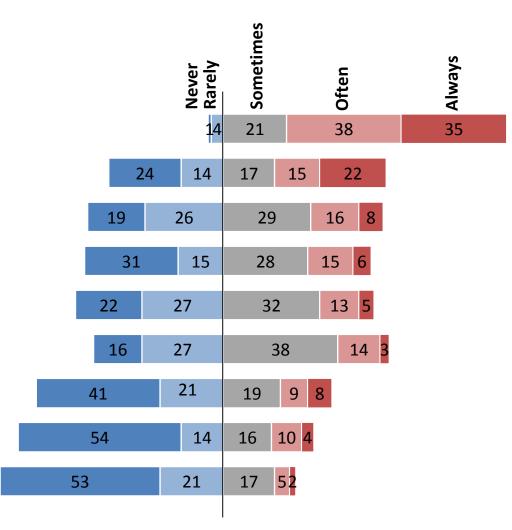
Cross the first lane of the road, and then wait in the middle for a gap in traffic to complete the crossing

Cross between stationary traffic

Wear/hold any form of high-visibility gear (e.g. a vest, or torch) when walking during the day

Cross the road while listening to ear/headphones

Cross the road while using a mobile phone

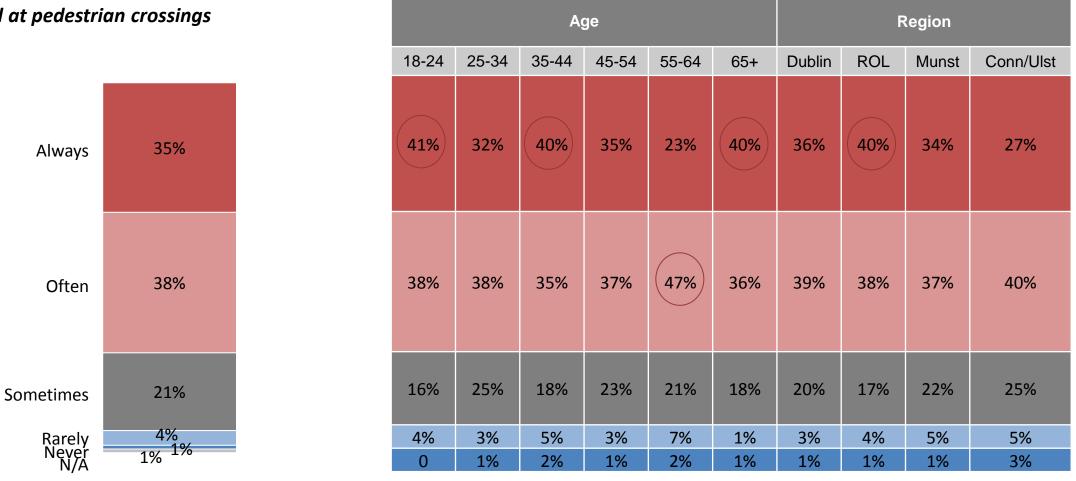




Under 25s, 35-44 year olds and the over 65s most frequently obey traffic rules and always cross the road at pedestrian crossings.

(BASE : Walk in urban areas - 765)

Cross the road at pedestrian crossings



Údarás Um Shábháilteacht Ar Bhóithre Road Safety Authority

-RSA

Q7 When walking in urban/built-up areas, how often do you do the following.

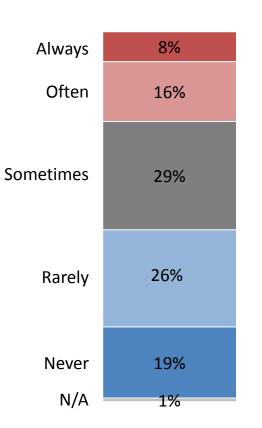
 \otimes

35-44 year olds are most likely to always or often cross the road on the red pedestrian light.



(BASE : Walk in urban areas - 765)

Cross the road at a red pedestrian light



		Ą	ge			Region						
18-24	25-34	35-44	45-54	55-64	65+	Dublin	ROL	Munst	Conn/Ulst			
8%	10%	9%	9%	6%	5%	7%	9%	9%	7%			
17%	16%	19%	13%	14%	18%	14%	16%	19%	17%			
27%	32%	30%	29%	24%	32%	38%	22%	31%	21%			
33%	27%	23%	25%	33%	19%	24%	26%	25%	32%			
13%	15%	19%	23%	21%	21%	15%	25%	15%	21%			

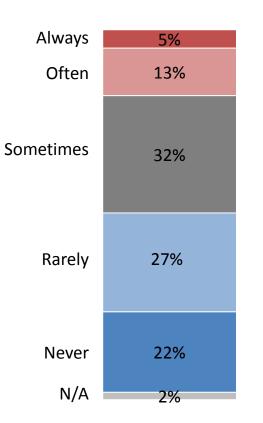
Q7 When walking in urban/built-up areas, how often do you do the following..

A third of the youngest cohort always or often cross the first lane of the road...



(BASE : Walk in urban areas - 765)

Cross the first lane on the road



		Aç	ge			Region						
18-24	25-34	35-44	45-54	55-64	65+	Dublin	ROL	Munst	Conn/Ulst			
10%	7%	4%	4%	1%	3%	6%	5%	5%	2%			
23%	18%	11%	10%	11%	8%	11%	13%	13%	16%			
30%	28%	32%	35%	30%	37%	32%	36%	29%	31%			
21%	24%	28%	31%	33%	22%	29%	22%	29%	28%			
14%	20%	24%	19%	24%	26%	20%	23%	22%	22%			

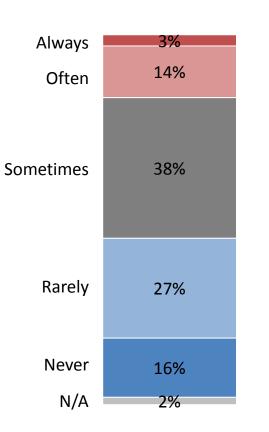
Q7 When walking in urban/built-up areas, how often do you do the following..

...while nearly a third of this cohort always or often also cross between stationary traffic.



(BASE : Walk in urban areas - 765)

Cross between stationary traffic



		Ą	ge			Region						
18-24	25-34	35-44	45-54	55-64	65+	Dublin	ROL	Munst	Conn/Ulst			
12%	2%	2%	3%	1%	3%	3%	4%	3%	1%			
19%	23%	9%	11%	14%	14%	10%	15%	15%	19%			
38%	28%	40%	44%	35%	44%	41%	33%	40%	38%			
19%	23%	31%	26%	32%	25%	29%	22%	26%	31%			
11%	19%	19%	15%	18%	12%	15%	22%	15%	10%			

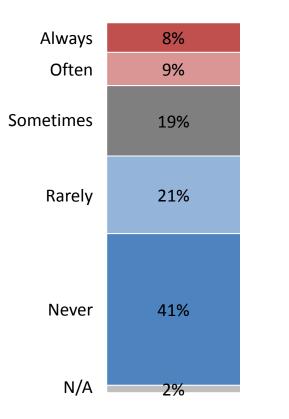
Q7 When walking in urban/built-up areas, how often do you do the following..

Frequency of never wearing/holding high-vis gear during the day is highest in the youngest cohort.



(BASE : Walk in urban areas – 765)

Wear/hold any form of high-visibility gear (e.g. a vest, or torch) when walking during the day



		Ą	ge			Region						
18-24	25-34	35-44	45-54	55-64	65+	Dublin	ROL	Munst	Conn/Ulst			
5%	7%	5%	11%	10%	10%	4%	14%	8%	6%			
10%	8%	9%	7%	7%	11%	5%	8%	12%	11%			
9%	18%	20%	21%	30%	13%	24%	16%	20%	14%			
22%	24%	21%	15%	22%	23%	18%	20%	23%	27%			
52%	41%	42%	46%	31%	38%	46%	41%	37%	40%			

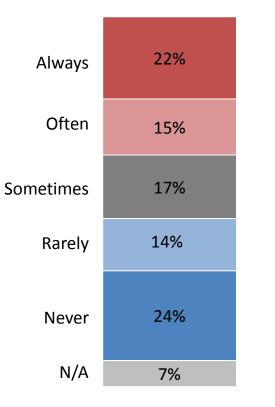
amárach research

Q7 When walking in urban/built-up areas, how often do you do the following..

55-64 year olds are most likely to always wear/hold high-vis gear at night.

(BASE : Walk in urban areas - 765)

Wear/hold any form of high-visibility gear (e.g. a vest, or torch) when walking at night



		Ą	ge				R	egion	
18-24	25-34	35-44	45-54	55-64	65+	Dublin	ROL	Munst	Conn/Ulst
7%	16%	21%	25%	33%	28%	12%	28%	26%	26%
22%	11%	14%	16%	12%	18%	15%	13%	20%	9%
17%	20%	20%	18%	16%	11%	18%	20%	15%	15%
23%	15%	14%	10%	17%	8%	18%	10%	12%	19%
26%	31%	25%	24%	20%	19%	31%	21%	22%	21%

-RSA

amárach research

Údarás Um Shábháilteacht Ar Bhóithre

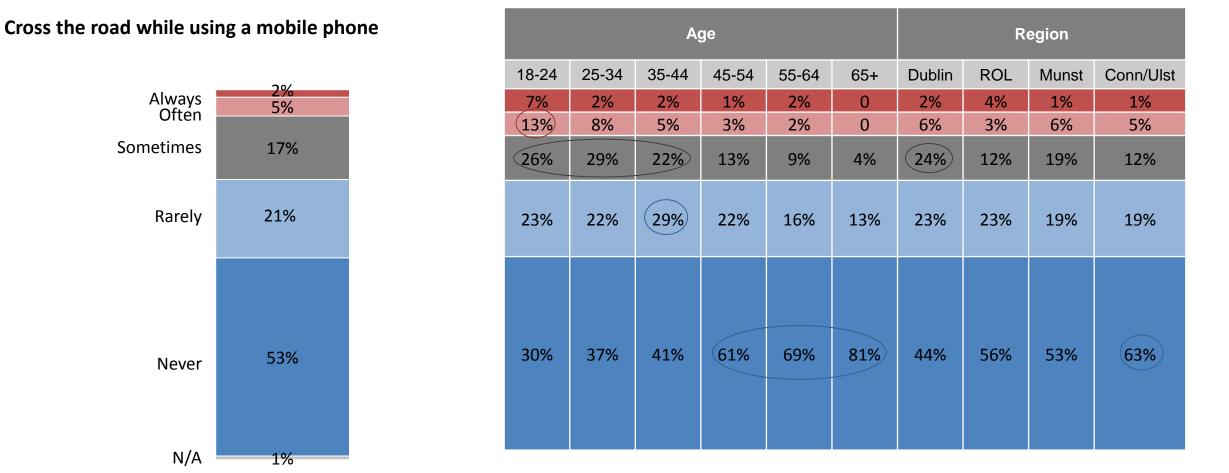
Road Safety Authority

Q7 When walking in urban/built-up areas, how often do you do the following..

Frequency of crossing the road while using a mobile phone decreases with age...



(BASE : Walk in urban areas - 765)

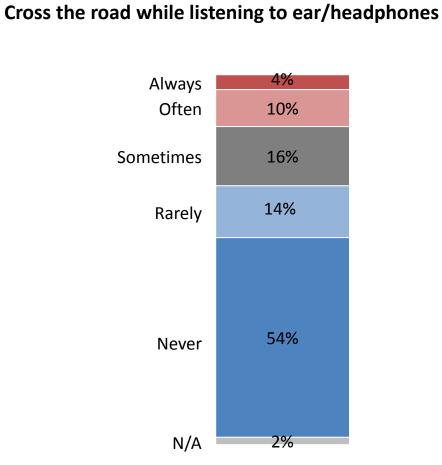


Q7 When walking in urban/built-up areas, how often do you do the following..

...as does frequency of crossing the road while listening to ear/headphones.



(BASE : Walk in urban areas - 765)



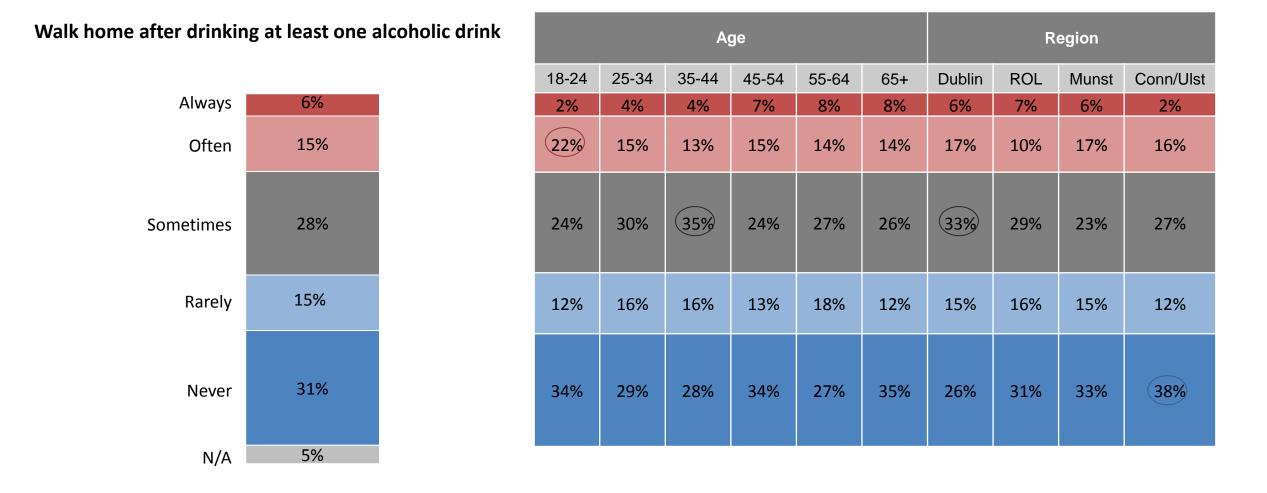
		Ą	ge			Region					
18-24	25-34	35-44	45-54	55-64	65+	Dublin	ROL	Munst	Conn/Ulst		
14%	6%	4%	3%	2%	0	7%	5%	2%	1%		
21%	13%	11%	7%	5%	3%	12%	9%	6%	13%		
24%	25%	16%	16%	11%	4%	22%	11%	16%	15%		
19%	18%	17%	12%	11%	7%	15%	12%	16%	14%		
21%	38%	51%	60%	66%	84%) 43%	60%	59%	58%		

Q7 When walking in urban/built-up areas, how often do you do the following..

A fifth always or often walk home after drinking at least one alcoholic drink.



(BASE : Walk in urban areas – 765)



Q7 When walking in urban/built-up areas, how often do you do the following..

Nearly half (48%) of rural walkers always or often wear high visibility gear at night.

(BASE : All who walk in rural areas - 629)

Walk facing oncoming traffic

Walk in single file when out in pairs or groups

Wear/hold any form of high-visibility gear (e.g. a vest, or torch) when walking at night

Wear/hold any form of high-visibility gear (e.g. a vest, or torch) when walking during the day

Use a mobile phone

Listen to ear/headphones

Walk home after drinking at least one alcoholic drink

Never Rarely	Sometimes	Often	Always
98	20	18	42
4 11	22	24	33
13 12	17	15	33
22	20	12 1	5
24	31	13	3 6
17	19	13 5	
18	22	8 5	
	9 8 4 11 13 12 22 12 24 12 13 12	9 8 20 4 11 22 12 17 17 22 20 20 22 20 20 23 20 20 24 20 20 25 20 31 24 20 31 25 17 19	9 8 200 18 4 12 22 2 12 17 15 1 200 15 1 1 200 12 1 1 200 12 1 1 200 12 1 1 200 12 1 1 200 12 1 1 200 12 1 1 200 12 1 1 200 13 1

-RSA Údarás Um Shábháilteacht Ar Bhóithre Road Safety Authority

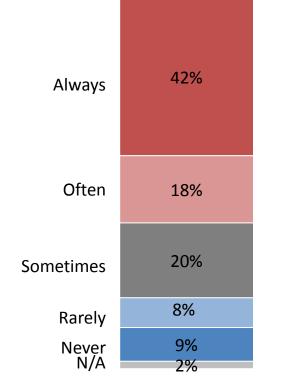
research

Always walking facing oncoming traffic increases with age.

Road Safety Authority

(BASE : Walk in rural areas – 629)

Walk facing oncoming traffic



		Ą	ge	Region					
18-24	25-34	35-44	45-54	55-64	65+	Dublin	ROL	Munst	Conn/Ulst
18%	24%	35%	55%	57%	61%	28%(49%	48%	45%
18%	13%	24%	14%	19%	17%	18%	19%	11%	25%
24%	31%	18%	20%	18%	12%	25%	14%	25%	16%
18%	10%	11%	5%	3%	3%	12%	8%	6%	6%
19%	21%	7%	5%	2%	3%	10%	9%	9%	8%

amárach research

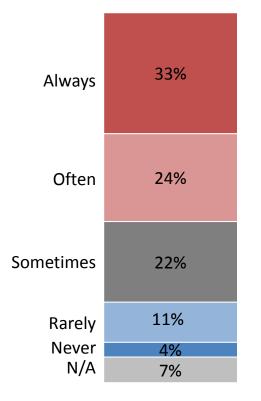
Q8 When walking in rural areas, how often do you do the following..

55-64 year olds are most likely to always walk in single file when out in pairs or groups.



(BASE : Walk in rural areas - 629)

Walk in single file when out in pairs or groups



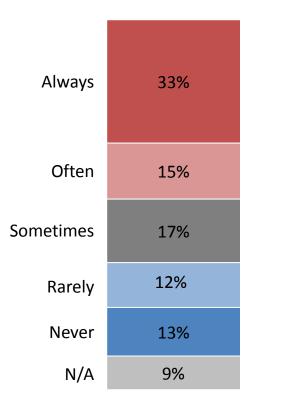
		Ą	ge	Region					
18-24	25-34	35-44	45-54	55-64	65+	Dublin	ROL	Munst	Conn/Ulst
16%	21%	26%	36%	51%	43%	25%	42%	28%	36%
25%	24%	20%	23%	18%	35%	21%	23%	30%	20%
25%	24%	31%	23%	17%	10%	29%	17%	22%	21%
24%	21%	8%	7%	3%	3%	13%	10%	11%	8%
6%	6%	4%	2%	3%	0	5%	2%	3%	5%

Always wearing/holding high-vis gear when walking at night is also highest in this age bracket...



(BASE : Walk in rural areas – 629)

Wear/hold any form of high-visibility gear (e.g. a vest, or torch) when walking at night



		Ą	ge	Region					
18-24	25-34	35-44	45-54	55-64	65+	Dublin	ROL	Munst	Conn/Ulst
17%	26%	32%	36%	49%	36%	19%	38%	36%	41%
21%	12%	20%	15%	10%	17%	11%	14%	19%	17%
19%	22%	20%	16%	11%	14%	25%	14%	16%	13%
20%	13%	12%	8%	15%	3%	18%	13%	7%	9%
16%	19%	9%	13%	8%	16%	15%	13%	14%	9%

amárach research

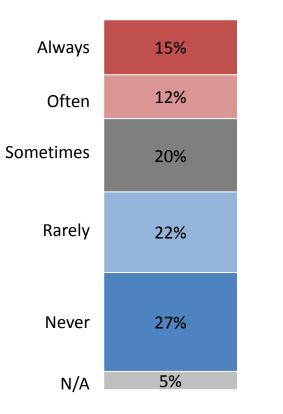
Q8 When walking in rural areas, how often do you do the following..

...as is always wearing/holding high-vis gear during the day.

-RSA Údarás Um Shábháilteacht Ar Bhóithre Road Safety Authority

(BASE : Walk in rural areas – 629)

Wear/hold any form of high-visibility gear (e.g. a vest, or torch) when walking during the day



		Ą	ge	Region					
18-24	25-34	35-44	45-54	55-64	65+	Dublin	ROL	Munst	Conn/Ulst
6%	9%	14%	18%	21%	19%	8%	20%	15%	16%
8%	12%	14%	12%	9%	16%	8%	12%	16%	11%
7%	25%	24%	19%	22%	16%	23%	12%	22%	23%
31%	21%	21%	17%	23%	20%	25%	26%	20%	15%
40%	31%	22%	29%	21%	23%	27%	27%	24%	30%

amárach research

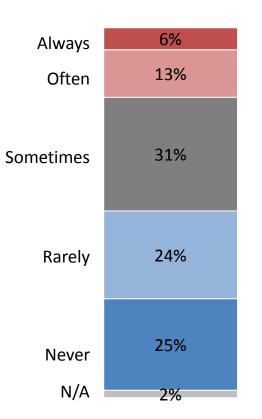
Q8 When walking in rural areas, how often do you do the following..

Using a mobile phone tends to decrease with age...



(BASE : Walk in rural areas – 629)

Cross the road while using a mobile phone



		Ą	ge	Region					
18-24	25-34	35-44	45-54	55-64	65+	Dublin	ROL	Munst	Conn/Ulst
19%	4%	6%	3%	2%	5%	5%	9%	4%	4%
30%	19%	10%	8%	10%	8%	15%	13%	13%	10%
27%	39%	35%	34%	28%	13%	42%	24%	28%	29%
11%	27%	25%	24%	27%	24%	16%	27%	25%	28%
12%	11%	21%	29%	32%	45%)17%	25%	28%	29%

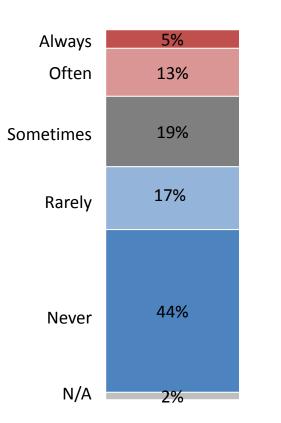
Q8 When walking in rural areas, how often do you do the following..

...as does listening to ear/headphones.

Road Safety Authority

(BASE : Walk in rural areas – 629)

Cross the road while listening to ear/headphones



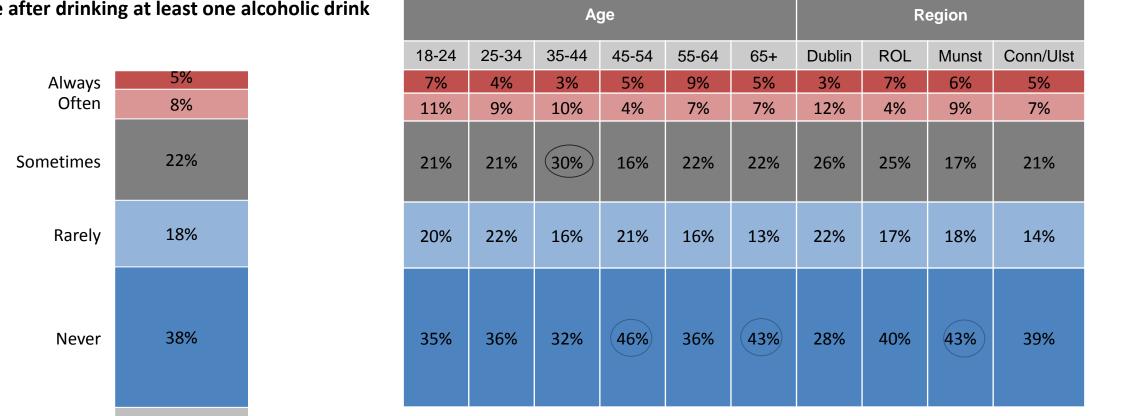
	Age							Region			
18-24	25-34	35-44	45-54	55-64	65+	Dublin	ROL	Munst	Conn/Ulst		
(19%)	2%	4%	4%	3%	3%	6%	7%	3%	4%		
30%	14%	12%	12%	10%	8%	18%	13%	9%	13%		
24%	30%	23%	18%	11%	3%	22%	15%	21%	16%		
17%	18%	19%	10%	21%	15%	19%	20%	15%	12%		
10%	35%	40%	54%	52%	66%	29%	43%	51%	54%		

amárach research

Q8 When walking in rural areas, how often do you do the following..

45-54 year olds are the most responsible with nearly half claiming to never walk home after drinking at least one alcoholic drink.

(BASE : Walk in rural areas – 629)



Walk home after drinking at least one alcoholic drink

Q8 When walking in rural areas, how often do you do the following...

N/A

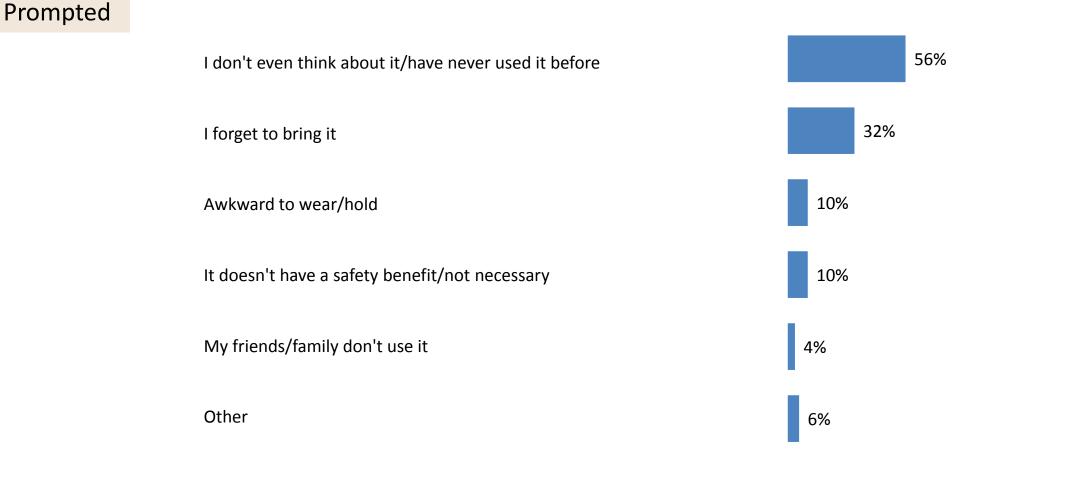
9%

amárac research

-RSA Údarás Um Shábháilteacht Ar Bhóithre Road Safety Authority

High-vis gear is not top of mind for most non-wearers, with the majority forgetting or not thinking about it.

(BASE : Rarely use high vis – 329)



Q9 What stops someone like you from wearing/holding high-visibility gear (e.g. a vest, or torch) when walking at night?

research

-RSA

Údarás Um Shábháilteacht Ar Bhóithre

Road Safety Authority

Under 25s are most likely to claim gear is awkward to wear or hold.

(BASE : Rarely use high vis – 329)

		Gender Age								Reg	Social Class				
	Total	Male	Female	18-24	25-34	35-44	45-54	55-64	65+	DUB LIN	ROL	MUNS TER	CONN/ULST	ABC1	C2DE
I don't even think about it/have never used it before	56%	51%	61%	66%	55%	58%	56%	54%	46%	58%	59%	55%	48%	50%	62%
I forget to bring it	32%	34%	30%	36%	40%	34%	23%	30%	27%	30%	33%	31%	37%	35%	29%
Awkward to wear/hold	10%	11%	10%	24%	9%	11%	6%	5%	10%	11%	11%	9%	11%	13%	8%
It doesn't have a safety benefit/not necessary	10%	13%	8%	9%	7%	9%	10%	14%	15%	7%	7%	16%	14%	14%	7%
My friends/family don't use it	4%	2%	6%	8%	7%	5%	2%	-	-	6%	3%	-	6%	3%	5%

Q9 What stops someone like you from wearing/holding high-visibility gear (e.g. a vest, or torch) when walking at night?

amárach research

-RSA

Údarás Um Shábháilteacht Ar Bhóithre

4 in 10 (42%) believe you can drink alcohol and walk home safely if careful.

(BASE : All eligible respondents aged 18+ years - 892)

Wearing/holding high-visibility gear (e.g. a vest, or torch) increases my safety when walking at night

Wearing high-visibility gear (e.g. a vest) increases my safety when walking during the day

Walking home after drinking one alcoholic drink increases my risk of being involved in a road traffic collision

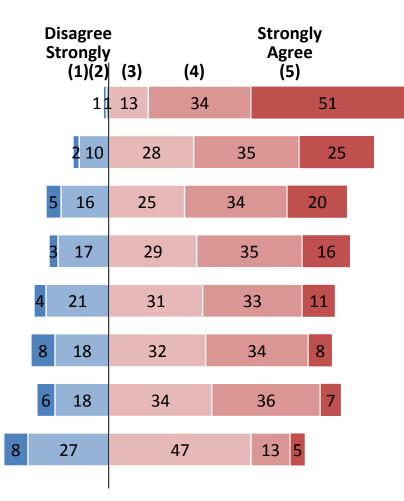
Crossing roads safely in rural areas is difficult in Ireland

Crossing roads safely in urban/built-up areas is difficult in Ireland

You can drink alcohol and walk home safely if you are careful

Crossing roads outside of designated pedestrian crossings saves time

If there is a collision involving a pedestrian and a driver, it is almost always the driver's fault



amárach

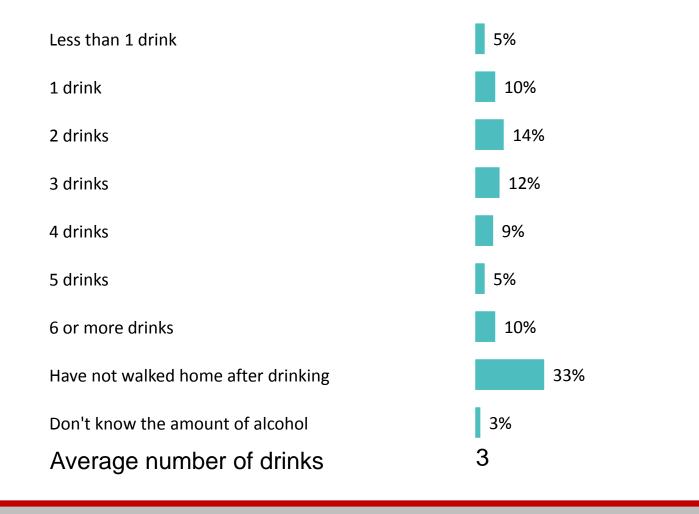
research

-RSA

Údarás Um Shábháilteacht Ar Bhóithre

While a quarter (24%) have walked home after drinking 4 or more drinks.

(BASE : All eligible respondents aged 18+ years - 892)



amárach research

Údarás Um Shábháilteacht Ar Bhóithre

Females are more likely than males to claim that they have never walked home after drinking



		Ger	Gender Age								Reg	Soo Cla	cial ass		
	Total	Male	Female	18-24	25-34	35-44	45-54	55-64	65+	DUB LIN	ROL	MUNS TER	CONN/ULST	ABC1	C2DE
Less than 1 drink	5%	6%	5%	9%	4%	6%	5%	2%	7%	4%	5%	5%	8%	5%	6%
1 drink	10%	9%	12%	9%	13%	11%	9%	8%	12%	13%	9%	12%	5%	13%	8%
2 drinks	14%	13%	14%	12%	19%	16%	8%	14%	14%	17%	16%	12%	8%	15%	12%
3 drinks	12%	15%	9%	16%	8%	9%	14%	13%	15%	13%	13%	9%	13%	12%	12%
4 drinks	9%	10%	7%	7%	6%	9%	10%	12%	6%	11%	7%	8%	9%	9%	8%
5 drinks	5%	5%	4%	7%	3%	3%	5%	6%	3%	5%	4%	5%	3%	4%	5%
6 or more drinks	10%	14%	6%	13%	10%	12%	11%	10%	3%	10%	8%	9%	11%	10%	10%
Have not walked home after drinking	33%	26%	39%	26%	33%	28%	34%	33%	40%	23%	33%	36%	42%	29%	36%
Average	3	4	3	3	3	3	4	4	3	3	3	3	4	3	3

Q12a Thinking about the last time you walked home after drinking alcohol, how many alcoholic drinks had you had?

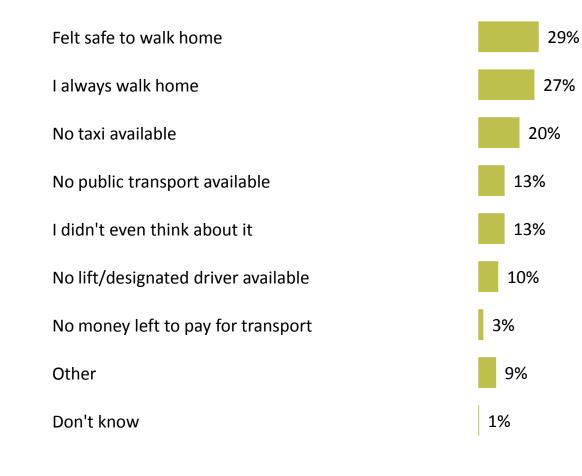
amárach research

Lack of other available transport options are a big factor for those walking home after drinking.



(BASE : Walked home after a drink – 554)

Prompted



Q12b Thinking about the last time you walked home after drinking alcohol, why did you walk home?

Males are more likely than females to always walk home after drinking.

-RSA	<mark>Údarás Um Sl</mark> Road Safety A

Ú	İdarás	Um	Shábháilteacht	Ar	Bhóithre
R	load Sa	afety	/ Authority		

		Gender Age							Reg	So Cla	cial ass				
	Total	Male	Female	18-24	25-34	35-44	45-54	55-64	65+	DUB LIN	ROL	MUNS TER	CONN/ULST	ABC1	C2DE
Felt safe to walk home	29%	30%	28%	23%	28%	27%	31%	35%	30%	36%	26%	26%	26%	32%	26%
I always walk home	27%	33%	19%	17%	21%	25%	28%	37%	30%	25%	27%	29%	29%	23%	30%
No taxi available	20%	17%	23%	35%	24%	22%	17%	15%	7%	16%	22%	20%	22%	19%	20%
No public transport available	13%	13%	12%	10%	12%	12%	16%	10%	15%	11%	10%	14%	19%	13%	12%
I didn't even think about it	13%	13%	12%	9%	11%	12%	19%	9%	16%	13%	13%	14%	10%	14%	11%
No lift/designated driver available	10%	10%	11%	11%	12%	11%	7%	10%	10%	7%	17%	10%	8%	10%	11%
No money left to pay for transport	3%	3%	4%	10%	2%	6%	1%	2%	0	4%	3%	4%	1%	4%	3%

Q12b Thinking about the last time you walked home after drinking alcohol, why did you walk home?

amárach research

Nearly half (45%) think it is somewhat acceptable or acceptable to text or check social media while walking.



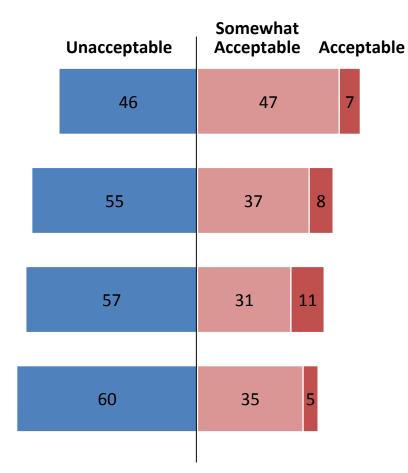
(BASE : All eligible respondents aged 18+ years - 892)

Cross the road at places other than at a nearby (distance less than 50m) pedestrian crossing

Write a text message/email or update social media while walking

Walk to their destination when they have had too much to drink

Cross the road even though the pedestrian light is red



amárach research

Q11 To what extent do you, personally, feel it is acceptable for a pedestrian to:

Younger cohorts are more likely to view risky behaviours as acceptable

		Ger	nder			Ą	ge				Reg	Social Class			
Acceptable/ somewhat acceptable	Total	Male	Female	18-24	25-34	35-44	45-54	55-64	65+	DUB LIN	ROL	MUNS TER	CONN/ULST	ABC1	C2DE
Cross the road at places other than at a nearby (distance less than 50m) pedestrian crossing	54%	59%		77%					47%			50%	58%	60%	
Write a text message/email or update social media while walking	45%	43%	46%	73%	62%	51%	41%	28%	22%	53%	40%	43%	42%	48%	42%
Walk to their destination when they have had too much to drink	42%	45%	41%	51%	53%	49%	44%	37%	22%	55%	41%	39%	34%	48%	37%
Cross the road even though the pedestrian light is red	40%	41%	39%	64%	48%	46%	34%	28%	28%	51%	35%	35%	37%	44%	37%



Q11 To what extent do you, personally, feel it is acceptable for a pedestrian to:

amárach research

Nearly three quarters (73%) often or always see drivers speeding. RSA

Údarás Um Shábháilteacht Ar Bhóithre Road Safety Authority

(BASE : All eligible respondents aged 18+ years - 892)



amárach research

Q14 When out walking, how often do you encounter the following?

Almost two thirds (64%) call for better pedestrian infrastructure...

(BASE : All eligible respondents aged 18+ years - 892)

Prompted

Better infrastructure for walking (e.g. more pedestrian crossings, street lights etc.)

More pedestrians wearing/holding high-visibility gear

More police enforcement of traffic laws

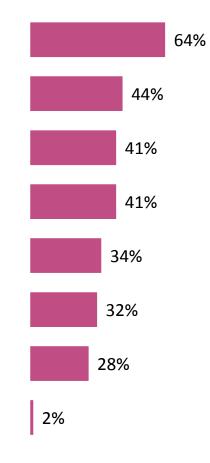
Increased public awareness of the rules of the road and traffic laws

Lower speed limits for vehicles in built-up areas (e.g. 30km/h)

More pedestrian safety technology (e.g. collision avoidance, speed limiters) in motor vehicles

More vehicle-free zones in built-up areas

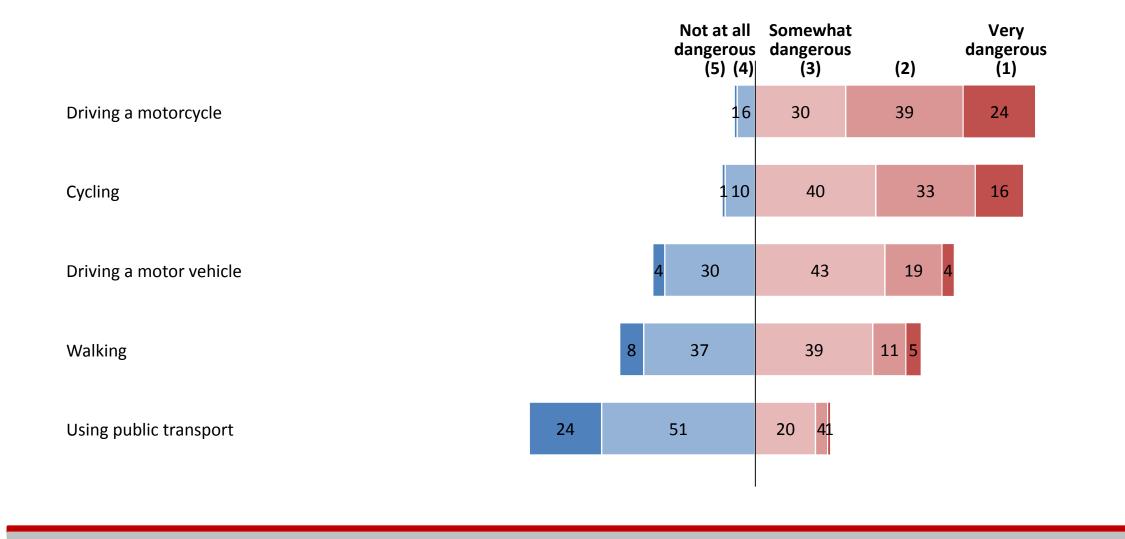
Other



research

...though walking and using public transport are perceived as the safest modes of transport in Ireland.

(BASE : All eligible respondents aged 18+ years - 892)



amárach research

-RSA

Údarás Um Shábháilteacht Ar Bhóithre

Summary Findings

- Údarás Um Shábháilteacht Ar Bhóith Road Safety Authority
- While driving a car or van is the primary form of transport for most Irish adults, walking is the most common form of transport used overall and is perceived as one of the safest forms of transport in Ireland.
 - 25% of those surveyed walk most days, with 41% of under 25's walking most days or using walking as their main form of transport.
- In winter, during potential hours of darkness (6am-12pm and 5pm-9pm) 49% of those surveyed are out walking most often at these times.
 - In the winter, early morning walks are most common among those aged over 55.
- In the summer months, people are more likely to be out walking later in the day, particularly those aged 25-34.
- While the majority of those walking in urban areas either often or always cross the road at pedestrian crossings, there are still some dangerous habits occurring.
 - 24% often or always cross at a red pedestrian light.
 - 21% would walk home after at consuming at least one drink.
 - 55% at least sometimes cross between stationary traffic.

Summary Findings



- 38% of urban walkers rarely or never wear high-vis gear when walking at night, while 25% of rural walkers do not wear high-vis gear at night.
 - For those not using high-vis gear, the majority would just never think to use to.
 - 24% of under 25's who do not wear high-vis gear while walking at night feel that it is awkward to wear.
- Despite not everyone wearing high-vis gear at night, 85% agree that wearing it increases safety when walking at night.
- 3 43% of those surveyed believe that crossing roads outside of designated pedestrian crossings saves time.
- Two thirds of those surveyed have walked home after drinking alcohol, with a quarter having walked home after drinking 4 or more drinks.
 - Many feel a sense of control when walking home after drinking as 42% of those surveyed agree that they can drink alcohol and walk home safely if you are careful.
 - 42% feel that it is somewhat acceptable or acceptable to walk to a destination after having too much to drink.
- Social media and keeping in contact with people when walking could potentially lead to dangerous situations, 45% feel it is somewhat acceptable or acceptable to write a text or update social media while walking.
- To improve pedestrian safety in Ireland, the majority feel that better infrastructure is a key element.

resea

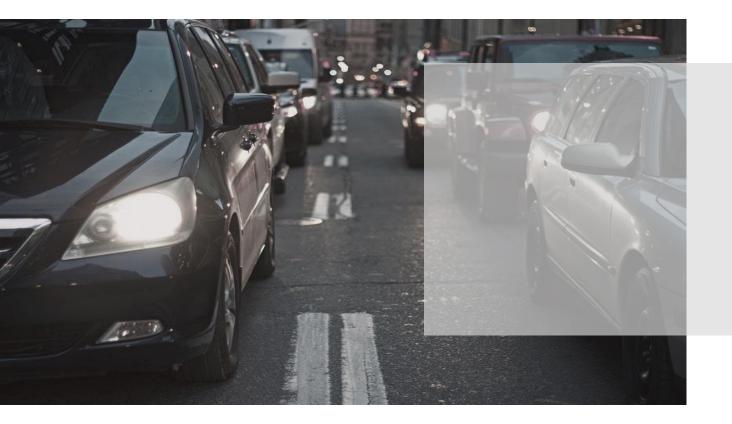
Older pedestrian behaviours



- When asked what best reflects their walking behaviours, those aged over 55 are most likely to walk for exercise.
- In the winter those aged 55-64 are most likely to walk in the afternoon or morning, while those aged over 65 are most likely to walk in the afternoon.
- In the winter, those aged 55-64 are most likely to walk in the morning, while again those aged 65+ walk in the morning or afternoon.
- Those over 65 are more likely than those aged 55-64 to always cross at a pedestrian crossing.
- Those aged over 55 walking in urban areas are most likely to always wear high-visibility gear at night, with those in the 55-64 age category slightly more likely to than those aged 65+. Similar patterns can be seen in rural walking.
- Those aged over 65 walking in urban areas are more likely than those aged 55-64 to never wear highvisibility gear during the day.
- Those aged over 65 are least likely to walk home after having an alcoholic drink.
- Among non wearers, those aged over 55 over index on the opinion that high-visibility gear doesn't have a safety benefit.
- After drinking, those aged 55-64 over index on feeling safe to walk home and always walking home, and are more likely to feel this way than those aged 65 and over.

resea





e. info@amarach.com t. 01 410 5200 w. www.amarach.com b. www.amarach.com/blog Tw. twitter.com/AmarachResearch s. slideshare.net/amarach/

